

# Lost Deed of Assignment, Trust & Indemnity Declaration

Please complete this form using **BLOCK CAPITALS**

## STEP 1 – POLICY DETAILS

Policy Number

Contract Type

## STEP 2 – OWNERS OF THE POLICY

**Owner 1**

Title (Please tick)  Mr  Mrs  Ms  Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

**Owner 2 (if any)**

Title (Please tick)  Mr  Mrs  Ms  Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

**Owner 3 (if any)**

Title (Please tick)  Mr  Mrs  Ms  Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

**Owner 4 (if any)**

Title (Please tick)  Mr  Mrs  Ms  Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

Policy Number

### STEP 3 – DECLARATION – LOST DEED OF ASSIGNMENT

I declare that:

- The Deed of Assignment is lost.
- I am the Lender and owner of the policy and I am legally entitled to the proceeds of the above policy
- I will return the Deed of Assignment to Phoenix Ireland if this is found.
- I will indemnify Phoenix Ireland against any claim and any loss or expense which it may incur in consequence of the above not being true and / or payment of the proceeds being made without the Deed of Assignment being returned to Phoenix Ireland.

Signature of the Owner /  
Authorised Signatory 1

x

Date

Signature of the Owner /  
Authorised Signatory 2

x

Date

Signature of the Owner /  
Authorised Signatory 3

x

Date

Signature of the Owner /  
Authorised Signatory 4

x

Date

### STEP 4 – DECLARATION – LOST TRUST DEED

I declare that:

- The Trust Deed is lost.
- I/We declare that I am / we are the Trustee(s) and owner(s) of the policy and I am / we are legally entitled to the proceeds of the above policy
- I/We will return the Trust Deed to Phoenix Ireland if this is found.
- I/We will indemnify Phoenix Ireland against any claim and any loss or expense which it may incur in consequence of the above not being true and / or payment of the proceeds being made without the Trust Deed being returned to Phoenix Ireland.

Signature of the Owner /  
Trustee 1

x

Date

Signature of the Owner /  
Trustee 2

x

Date

Signature of the Owner /  
Trustee 3

x

Date

Signature of the Owner /  
Trustee 4

x

Date

#### We're committed to protecting and respecting your privacy

At Phoenix we're committed to maintaining the trust and confidence of our customers. Our Privacy Policy explains how we use our customers' personal information and you can find a copy on our website [www.thephoenixgroup.com/site-services/privacy.aspx](http://www.thephoenixgroup.com/site-services/privacy.aspx) or by calling our Customer Service Team on 00353 1 639 9859.

Our Privacy Policy explains when and why we collect personal information about our customers, how we use it, the conditions under which we may share it with others and how we keep it secure. It also explains how long we keep your information, how you can obtain details of the information we hold about you, and the choices you have about how we use that information.

If you have any questions regarding our Privacy Policy or the way we use your information you can contact us by writing to Phoenix Ireland, 16 Joyce Way, Park West Business Park, Dublin 12, or you can call 00353 1 639 9859.